

PRESS RELEASE

UniCredit S.p.A., AS Roma SPV, LLC, and Raptor Holdco LLC, an affiliate of AS Roma SPV, LLC, inform that on the date hereof they have entered into a Share Purchase Agreement by which UniCredit S.p.A. transferred to AS Roma SPV, LLC its entire participation held in the capital stock of NEEP Roma Holding S.p.A. (the controlling company of A.S. Roma S.p.A.) for consideration in the amount of €33,000,000, which has been paid in full at the closing of the transaction. As a consequence of such sale AS Roma SPV, LLC increases its interest in NEEP Roma Holding S.p.A., directly and indirectly via Raptor Holdco LLC, to 100% of the stock capital of NEEP Roma Holding S.p.A.

In the same context UniCredit S.p.A., AS Roma SPV, LLC and Raptor Holdco LLC terminated the shareholders agreement related to NEEP Roma Holding S.p.A. entered into on 18 August 2011 and subsequently amended and integrated (also by means of the accession of Raptor Holdco LLC) on 1 August 2013.

COMUNICATO STAMPA

UniCredit S.p.A., AS Roma SPV, LLC, e Raptor Holdco LLC, società appartenente al medesimo gruppo di cui fa parte AS Roma SPV, LLC, informano che in data odierna è stato sottoscritto un contratto di compravendita di azioni (“Share Purchase Agreement”) a mente del quale UniCredit S.p.A. ha ceduto ad AS Roma SPV, LLC l’intera partecipazione azionaria detenuta nella NEEP Roma Holding S.p.A. (società controllante A.S. Roma S.p.A.) per un corrispettivo pari ad € 33 milioni, versato per intero al momento della sottoscrizione dell’accordo. In conseguenza di tale cessione AS Roma SPV, LLC incrementa la propria partecipazione azionaria in NEEP Roma Holding S.p.A., direttamente ed indirettamente tramite Raptor Holdco LLC, al 100% del capitale azionario di NEEP Roma Holding S.p.A.

Contestualmente, UniCredit S.p.A., AS Roma SPV, LLC e Raptor Holdco LLC hanno terminato il patto parasociale relativo a NEEP Roma Holding S.p.A. sottoscritto in data 18 Agosto 2011 e successivamente emendato ed integrato (anche attraverso l’adesione al patto di Raptor Holdco LLC) in data 1 Agosto 2013.